Shared Energy Savings Project Intake Form

Your Company Name:

Client:

Project Location:

Facility Description:

PROJECT SUMMARY

1) Proposed technology to integrate (see detailed list on last page)?

2) In addition to the energy efficiency technology integration, are there any renewable energy systems included in this project? If so, what technologies?

3) What are the anticipated incentives; including tax credits and rebates?

4) Do you require financing during the installation period?

5) Is the client a for-profit company or are they tax exempt (such as a school or municipality)?

6) If a commercial company, what is their annual gross revenue and net income?

EXISTING UTILITIES

	Provider	Rate 1	Rate 2
Electric			
Gas			
Water			
Other			

TOTAL FACILITY ENERGY USE

	Existing	Proposed	Savings
Energy Units			
Energy Cost			
Maintenance Cost			
Total Cost			

MEASURES

ECM	Existing Use	Proposed Use	Saved Use	Existing Cost $	Proposed Cost $	Saved Cost $	Equipment Cost $

SUMMARY BUDGET

Item	Estimate
Equipment	$
Labor	$
Engineering	$
Audit	$
Permits	$
Other	$
Total	$

ANTICIPATED START/COMPLETION DATES

Project Start_____

Project Complete_____

WORK COMPLETED TO DATE

ADDITIONAL NOTES

EFFICIENCY TECHNOLOGIES LIST

HVAC
- Chiller plant retrofits
- Basic HVAC maintenance/improvements
- Constant speed air handlers to variable air volume
- VAV boxes, control set points, box flow minimums
- Boiler conversions from steam to hot water
- High efficiency fully condensing boilers
- Replacement thermostats with sensors/controls, DDC system
- Heat recovery

Lighting
- Upgrade interior lighting and add lighting controls
- Upgrade exterior lighting and add controls
- Interior, area parking, street lighting
- Occupancy/photocell sensors, exterior step lighting, interior dimming
- Induction, Electronic ballast, LED

Controls
- Controls retrofit & new controls
- Demand controlled ventilation, connection to BMS
- CO_2 sensors, building occupancy

Mechanical
- Variable flow primary/secondary systems with controls, VFD's
- Insulation and overall envelope lighting
- High efficiency windows
- Insulation